

2016 Regional Corporate Deal Round-Up

Issued in February 2017

Sale



CARLYON GREEN LTD

Advised the individual sellers of Carlyon Green Limited on their sale to Miami-based, ACRx LLC.

Merger



Advised Cobb Digital Limited on its merger with Leapfrog Limited.

Sale



Advised the owners and management team of Brighton-based E-learning business Brightwave Group on their sale to Capita PLC.

Sale



Advised the sellers of Arundel-based Fellows International on their sale to Optima Defence & Security Group Ltd.

MBO



Advised the management team of Stelfox UK Ltd, an executive search business, on their MBO of the company.

MBO



Advised the management team of Sturdy Edwards, a financial services business, on their MBO of the company.

Sale



Advised Leumi ABL on the sale of Brighton Sheet Metal to BREAL Capital.

Director Exit



Advised this bespoke private and commercial jet service business on the beneficial structuring of a transaction to exit a founding director.

Sale



Advised Leumi ABL on a number of corporate deals, including a share sale and MBO.

Sale



Advised this ambulance transport solutions company on its acquisition of part of the business and assets of NSL Limited.

Sale



Advised this local company on its sale of the business and site to Group First.

Inward investment



Advised online wine distributor The Occasional Connoisseur Limited on its entry into the UK market.

Merger



Advised Cherchefelle Housing Association Limited on its merger with another housing association, Transform Housing & Support.

Buy-back of shares



Advised Finishing Touches (Semi-Permanent Make-up) Limited, a medical cosmetics business, on the buy-back of shares from an estate.

Buy-back of shares



Advised on the buy-back of shares out of distributable reserves, including from an exiting senior staff member who was also a shareholder.

Sale



Advised Firefly, a regional energy company, on the sale of its rental arm to Hewden Stuart Limited.

Merger



Advised Kreston Reeves on their merger with Spofforths.

Sale

Advised individual sellers on the share sale of their multi-office veterinary practice to a large veterinary group.

Key contacts



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